

SARAH SCAIFE FOUNDATION INCORPORATED
One Oxford Centre
301 Grant Street, Suite 3900
Pittsburgh, PA 15219-6402
412-392-2900

2021 ANNUAL REPORT

The Sarah Scaife Foundation's grant program is primarily directed toward public policy programs that address major domestic and international issues. The Foundation does not make grants to individuals for any purpose, to nationally organized fundraising groups, or to organizations that are not publicly-supported non-profit charitable organizations.

Applications for the following are routinely declined: 1) event sponsorships, endowments, capital campaigns, and building projects; and 2) support for organizations that are primarily dependent upon government funds, and for government agencies.

Grant applications to the Foundation must contain:

- A. Cover letter signed by the organization's president or authorized representative stating that the grant application has the approval of the organization's board of directors. The letter should include the amount requested and a concise description of the purpose of the requesting organization and, if applicable, the specific project or program for which funds are requested;
- B. Grant proposal narrative including a one-page executive summary;
- C. Narrative and financial report on previous Sarah Scaife Foundation grant (as applicable);
- D. Organization's current annual budget;
- E. Project/program budget (if applicable);
- F. Project/program timetable (if applicable);
- G. Most recent audited financial statements;
- H. Unaudited 1) balance sheet and 2) revenue and expense statement for the most recently concluded fiscal year unless such fiscal year is the same period covered in item G;
- I. Current Form 990;
- J. Most recent Annual Report;
- K. List of officers and directors (with their affiliations);
- L. List of key/major supporters; and
- M. Most recent IRS determination letter evidencing 501 (c)(3) tax-exempt status.

Additional information may be requested if needed for further evaluation.

Organizations which have: 1) previously received a grant from the Foundation; or 2) been pre-vetted by the Foundation staff, are provided access to the Foundation's online submission portal. They should not send a hardcopy of their application; they must use the portal.

Unsolicited grant applications from an organization that has not previously received a grant from the Sarah Scaife Foundation must be submitted in hard copy. The Foundation will not consider electronic requests.

The Foundation meets four times a year to consider grant applications. However, applications may be submitted at any time and will be acted upon as expeditiously as possible. All applications should be addressed to:

Michael W. Gleba
Chairman and CEO
Sarah Scaife Foundation
One Oxford Centre
301 Grant Street, Suite 3900
Pittsburgh, PA 15219-6402

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OFFICERS

Michael W. Gleba	-	Chairman/CEO and Treasurer
Montgomery B. Brown	-	Vice President
Linda M. Buckley	-	Secretary and Assistant Treasurer

STATEMENTS OF INVESTMENTS – DECEMBER 31, 2021

	<u>Book Value</u>	<u>Market Value</u>
Cash Equivalents	\$ 57,495,805	\$ 57,495,805
Government Securities	18,138,222	18,376,504
Corporate Stock	178,380,934	450,182,206
Corporate Bonds	46,041,065	46,225,549
Other Investments	344,173,473	488,283,165
	<u>\$ 644,229,499</u>	<u>\$ 1,060,563,229</u>

SARAH SCAIFE FOUNDATION INCORPORATED

**SCHEDULE OF GRANTS
AS OF AND FOR THE YEAR ENDED DECEMBER 31, 2021**

	<u>Payable, 12/31/20</u>	<u>1/1/21 - 12/31/21</u>		<u>Payable, 12/31/21</u>
		<u>Approved</u>	<u>Paid</u>	
Acton Institute for the Study of Religion and Liberty, Grand Rapids, Michigan Program and project support	\$ -	\$ 275,000	\$ 275,000	\$ -
The Alexander Hamilton Society, Washington, D.C. General operating support	-	300,000	300,000	-
Allegheny Institute for Public Policy, Pittsburgh, Pennsylvania General operating support	-	200,000	200,000	-
American Bar Association Fund for Justice and Education, Washington, D.C. Standing Committee on Law and National Security	-	200,000	200,000	-
American Constitutional Rights Union, Naples, Florida General operating support	-	50,000	50,000	-
American Council of Trustees and Alumni, Washington, D.C. General operating support	-	100,000	100,000	-
American Council on Science and Health, New York, New York General operating support	-	100,000	100,000	-
American Enterprise Institute for Public Policy Research, Washington, D.C. Defense Policy Studies	-	275,000	275,000	-
Housing Center	-	200,000	200,000	-
Jeane Kirkpatrick Fellowship and Scholars Program	-	1,000,000	500,000	500,000
Middle East Policy Studies Program	-	250,000	250,000	-
The China Challenge	-	225,000	225,000	-
American Foreign Policy Council, Washington, D.C. General operating and program support	-	450,000	450,000	-

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American Friends of the Institute of Economic Affairs, Arlington, Virginia Project support	\$ 59,000	\$ -	\$ 59,000	\$ -
American Legislative Exchange Council, Arlington, Virginia General operating support	-	100,000	100,000	-
American Private Radio, Oxford, Mississippi General operating support	-	175,000	175,000	-
American Public Servants Charitable Foundation, Albany, New York General operating support	-	150,000	150,000	-
American Transparency, Hinsdale, Illinois Open the Books Project	-	110,000	110,000	-
America's Future Foundation, Washington, D.C. General operating support	-	125,000	125,000	-
Talent Market, LLC	-	50,000	50,000	-
Archbridge Institute, Washington, D.C. General operating support	-	150,000	150,000	-
Arizona State University Foundation for a New American University, Tempe, Arizona School of Civic and Economic Thought and Leadership, Project support	-	60,000	60,000	-
Ashland University, Ashland, Ohio Ashbrook Center, Program support	-	400,000	400,000	-
Association of American Educators Foundation, Mission Viejo, California General operating and project support	-	150,000	150,000	-
Atlantic Legal Foundation, Harrison, New York General operating support	-	85,000	85,000	-

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Atlas Economic Research Foundation, Arlington, Virginia				
General operating and program support	\$ -	\$ 450,000	\$ 450,000	\$ -
Prague Securities Studies Institute	-	120,000	120,000	-
Becket Fund, Washington, D.C.				
General operating support	-	250,000	250,000	-
Benjamin Rush Institute, DFW Airport, Texas				
Program support	-	75,000	75,000	-
Bill of Rights Institute, Arlington, Virginia				
Project support	-	320,000	320,000	-
Bipartisan Policy Center, Inc., Washington, D.C.				
Project support	-	100,000	100,000	-
The Board of Trustees of the Leland Stanford Junior University, Stanford, California				
Hoover Institution on War, Revolution and Peace	-	1,250,000	1,250,000	-
Stanford Civics Initiative	-	108,540	108,540	-
The Buckeye Institute, Columbus, Ohio				
Program support	-	185,000	185,000	-
Capital Research Center, Washington, D.C.				
General operating support	-	500,000	500,000	-
Carnegie Mellon University, Pittsburgh, Pennsylvania				
Project support	-	185,150	185,150	-
Catholic University of America, Washington, D.C.				
Center for Human Rights Fellowship	-	50,000	50,000	-
Ropke-Wojtyla Fellowship Program	-	70,000	70,000	-
Cato Institute, Washington, D.C.				
Center for Global Liberty and Prosperity	-	180,000	180,000	-

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Center for Advanced China Research, Washington, D.C. Project support	\$ -	\$ 150,000	\$ 150,000	\$ -
Center for American Culture and Ideas, Tucson, Arizona American Culture and Ideas Initiative	-	130,000	130,000	-
Center for American Greatness Inc., Phoenix, Arizona General operating support	-	100,000	100,000	-
Center for Common Sense in Science, Glenview, Illinois Project support	-	100,000	100,000	-
Center for Equal Opportunity, Falls Church, Virginia General operating support	-	150,000	150,000	-
Center for Immigration Studies Inc., Washington, D.C. General operating support	-	200,000	200,000	-
Center for Individual Rights, Washington, D.C. General operating support	-	150,000	150,000	-
Center for Security Policy Inc., Washington, D.C. Program support	-	400,000	400,000	-
Center for Strategic and Budgetary Assessments, Washington, D.C. Program support	-	300,000	300,000	-
Center for Strategic and International Studies Inc., Washington, D.C. Transnational Threats Project	-	500,000	500,000	-
The George C. Marshall Missile Defense Project	-	500,000	500,000	-
Center for the Study of Technology and Society Inc., Washington, D.C. General operating support	-	150,000	150,000	-

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Certell Inc., Indianapolis, Indiana General operating support	\$ -	\$ 300,000	\$ 300,000	\$ -
The Charlemagne Institute, Bloomington, Minnesota General operating support	-	100,000	100,000	-
Christopher Newport University Educational Foundation Inc., Newport News, Virginia Center for American Studies	-	100,000	100,000	-
Citizens' Council for Health Freedom, St. Paul, Minnesota General operating support	-	150,000	150,000	-
Claremont Institute for the Study of Statesmanship & Political Philosophy, Upland, California General operating support	-	480,000	480,000	-
CO ₂ Coalition Inc., Arlington, Virginia General operating support	-	200,000	200,000	-
Collegiate Network, Inc., Wilmington, Delaware General operating support and Journalism Fellowships	-	390,000	390,000	-
Committee for a Constructive Tomorrow, Washington, D.C. General operating support	-	160,000	160,000	-
The Commonwealth Foundation for Public Policy Alternatives, Harrisburg, Pennsylvania General operating support	-	575,000	575,000	-
Competitive Enterprise Institute, Washington, D.C. General operating support	-	450,000	450,000	-
Council for National Policy, Inc., Washington, D.C. Conservative Action Project	-	27,000	27,000	-

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Criminal Justice Legal Foundation, Sacramento, California General operating support	\$ -	\$ 100,000	\$ 100,000	\$ -
Critical Review Foundation Inc., Cambridge, Massachusetts General operating support	-	50,000	50,000	-
The Daily Caller News Foundation, Washington, D.C. Program support	-	350,000	350,000	-
David Horowitz Freedom Center, Sherman Oaks, California General operating support	-	150,000	150,000	-
The Defense Forum Foundation Inc., Falls Church, Virginia General operating support	-	85,000	85,000	-
Emergent Order Foundation Inc., Austin, Texas Fellowship support	-	200,000	200,000	-
Encounter for Culture and Education, Inc., New York, New York General operating support	-	200,000	200,000	-
Ethics and Public Policy Center, Inc., Washington, D.C. General operating and program support	-	350,000	350,000	-
Evergreen Freedom Foundation, (d/b/a Freedom Foundation) Olympia, Washington Program support	-	350,000	350,000	-
The Fairness Center Inc., Oklahoma City, Oklahoma Program support	-	275,000	275,000	-
Faith and Reason Institute, Washington, D.C. Program support	-	80,000	80,000	-
The Federalist Society for Law & Public Policy Studies, Washington, D.C. General operating support	-	550,000	550,000	-
Project support	-	350,000	350,000	-

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Federation for American Immigration Reform, Washington, D.C. General operating support	\$ -	\$ 250,000	\$ 250,000	\$ -
Foreign Policy Research Institute, Philadelphia, Pennsylvania Program support	-	300,000	300,000	-
Foundation for Cultural Review, Inc., New York, New York General operating support	-	360,000	360,000	-
Foundation for Economic Education Inc., Atlanta, Georgia Program support	-	200,000	200,000	-
Project support	-	150,000	150,000	-
Foundation for Excellence in Higher Education, Inc., Princeton, New Jersey General operating support	-	1,000,000	1,000,000	-
Foundation for Government Accountability Inc., Naples, Florida General operating support	-	800,000	800,000	-
Foundation for Individual Rights in Education Inc., Philadelphia, Pennsylvania General operating support	-	275,000	275,000	-
The Foundation for Research on Equal Opportunity, Austin, Texas Program support in Health Policy and Housing Policy	-	150,000	150,000	-
Foundation for the Defense of Democracies, Inc., Washington, D.C. Program support	-	400,000	400,000	-
Franklin News Foundation, Chicago, Illinois General operating support	-	350,000	350,000	-

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The Fraser Institute, Vancouver, British Columbia, Canada Program support	\$ -	\$ 60,000	\$ 60,000	\$ -
Free Russia Foundation, Washington, D.C. Project support	-	275,000	275,000	-
Free to Choose Network, Erie, Pennsylvania Project support	-	300,000	300,000	-
FreedomWorks Foundation, Washington, D.C. Program support	-	275,000	275,000	-
The Fund for American Studies, Washington, D.C. Foundation for Teaching Economics Teacher Programs	-	160,000	160,000	-
Novak Journalism Fellowship Program and the Summer Law Fellowship Program	-	230,000	230,000	-
Galen Institute Inc., Paeonian Springs, Virginia General operating support	-	125,000	125,000	-
George Mason University Foundation, Inc., Fairfax, Virginia Law & Economics Center	-	650,000	650,000	-
Antonin Scalia Law School National Security Institute	-	600,000	600,000	-
The C. Boyden Gray Center for the Study of the Administrative State	-	200,000	200,000	-
Center for the Study of Public Choice	-	100,000	100,000	-
George Washington University, Washington, D.C. Regulatory Studies Center	-	375,000	375,000	-
Government Accountability Institute, Tallahassee, Florida General operating support	-	200,000	200,000	-
Heartland Institute, Arlington Heights, Illinois Program support in Health Policy	-	200,000	200,000	-

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Heritage Foundation, Washington, D.C.				
Center for National Defense	\$ -	\$ 500,000	\$ 500,000	\$ -
General operating support	-	800,000	800,000	-
Hudson Institute, Inc., Washington, D.C.				
Center for American Common Culture	-	50,000	50,000	-
Center for Religious Freedom	-	115,000	115,000	-
Keystone Defense Initiative	-	100,000	100,000	-
Political Studies Program	-	250,000	250,000	-
Project support	-	65,000	65,000	-
Human Rights Foundation, The, New York, New York				
General operating support	-	250,000	250,000	-
In Medias Res, (d/b/a Advanced Studies in Culture Foundation) Charlottesville, Virginia				
Project support	-	91,000	91,000	-
The Independent Institute, Oakland, California				
Program support	-	150,000	150,000	-
Independent Women's Forum, Winchester, Virginia.				
General operating support	-	300,000	300,000	-
Institute for American Values, (d/b/a Braver Angels, Inc.) New York, New York				
Program support	-	150,000	150,000	-
Institute for Energy Research, Washington, D.C.				
General operating support	-	80,000	80,000	-
Institute for Family Studies, Inc., Charlottesville, Virginia				
General operating support	-	90,000	90,000	-
Institute for Free Speech, Washington, D.C.				
General operating support	-	300,000	300,000	-

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Institute for Humane Studies, Arlington, Virginia General operating and program support	\$ -	\$ 375,000	\$ 375,000	\$ -
Institute for Justice, Arlington, Virginia General operating support	-	350,000	350,000	-
Institute for the American Worker, Hyattsville, Maryland General operating support	-	100,000	100,000	-
Institute for the Study of War Inc., Washington, D.C. Graduate Fellowships	-	150,000	150,000	-
Institute of World Politics, Washington, D.C., Doctoral Program in Statecraft and National Security	-	240,000	240,000	-
The Institute on Religion and Democracy Inc., Washington, D.C. General operating and publication support	-	320,000	320,000	-
The Institute on Religion and Public Life, Inc., New York, New York General operating and publication support	-	225,000	225,000	-
Intercollegiate Studies Institute Inc., Wilmington, Delaware General operating support	-	500,000	500,000	-
International Freedom Educational Foundation, McLean, Virginia Center for a Secure Free Society Economic and Financial Security Program	-	135,000	135,000	-
Program support	-	25,000	25,000	-
International Policy Network US Inc., Portland, Oregon International Center for Law and Economics	-	125,000	125,000	-

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Jack Miller Center for Teaching America's Founding Principles and History, Bala Cynwyd, Pennsylvania Project support	\$ -	\$ 250,000	\$ 250,000	\$ -
The James Wilson Institute for Natural Rights and the American Founding, Washington, D.C. Program support	-	125,000	125,000	-
Jamestown Foundation, Washington, D.C. General operating support	-	175,000	175,000	-
Project support	-	97,000	97,000	-
Just Facts Inc., Chatham, New Jersey General operating support	-	100,000	100,000	-
Landmark Legal Foundation, Kansas City, Missouri General operating support	-	225,000	225,000	-
Lincoln Network, Inc., San Francisco, California General operating support	-	350,000	350,000	-
Litigators for Liberty Network (d/b/a American Juris Link), Phoenix, Arizona General operating support	-	100,000	100,000	-
Lucy Burns Institute Inc., Middleton, Wisconsin General operating and project support	-	300,000	300,000	-
Manhattan Institute for Policy Research, Inc., New York, New York General operating and program support	-	570,000	570,000	-
Media Research Center, Inc., Reston, Virginia General operating support	-	450,000	450,000	-
Mercatus Center, Inc., Arlington, Virginia General operating support	-	350,000	350,000	-

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Missouri State University Foundation, Springfield, Missouri Department of Defense and Strategic Studies	\$ -	\$ 330,000	\$ 330,000	\$ -
Mountain States Legal Foundation, Lakewood, Colorado General operating support	-	100,000	100,000	-
Moving Picture Institute, New York, New York Program support	-	350,000	350,000	-
National Association of Scholars, New York, New York General operating support	-	300,000	300,000	-
The National Center for Public Policy Research, Inc., Washington, D.C. General operating support	-	80,000	80,000	-
National Institute for Public Policy Inc., Fairfax, Virginia Program support	-	415,000	415,000	-
The National Legal and Policy Center, Falls Church, Virginia General operating support	-	175,000	175,000	-
National Review Institute, New York, New York Program support	-	120,000	120,000	-
National Taxpayers Union Foundation, Washington, D.C. General operating support	-	250,000	250,000	-
Network of enlightened Women Inc., Washington, D.C. General operating support	-	75,000	75,000	-
New Civil Liberties Alliance, Washington, D.C. General operating support	-	300,000	300,000	-
New England Legal Foundation, Boston, Massachusetts General operating support	-	60,000	60,000	-

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Nonproliferation Policy Education Center, Arlington, Virginia General operating support	\$ -	\$ 180,000	\$ 180,000	\$ -
Pacific Legal Foundation, Sacramento, California General operating support	-	350,000	350,000	-
Pacific Research Institute for Public Policy, Pasadena, California General operating support	-	250,000	250,000	-
Pelican Institute for Public Policy, New Orleans, Louisiana Project support	-	200,000	200,000	-
Pepperdine University, Malibu, California School of Public Policy Visiting Professorship	-	150,000	150,000	-
Philanthropy Roundtable, Washington, D.C. General operating and project support	-	500,000	500,000	-
Political Economy Research Center, Inc., (d/b/a Property and Environment Research Center) Bozeman, Montana General operating and program support	-	350,000	350,000	-
President & Fellows of Middlebury College, Middlebury, Vermont Middlebury Institute of International Studies at Monterey, Center on Terrorism, Extremism and Counterterrorism	-	149,243	149,243	-
Public Interest Legal Foundation Inc., Indianapolis, Indiana General operating support	-	325,000	325,000	-
Real Clear Foundation, Northbrook, Illinois Real Clear Investigations and Wire	-	200,000	200,000	-

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The Reason Foundation, Los Angeles, California				
General operating support	\$ -	\$ 300,000	\$ 300,000	\$ -
Pension Integrity Project	-	400,000	400,000	-
Ronald Reagan Presidential Foundation and Institute, Simi Valley, California				
Project support	-	250,000	250,000	-
Saint Vincent College, Latrobe, Pennsylvania				
Center for Political and Economic Thought	-	75,000	75,000	-
Southeastern Legal Foundation Inc., Roswell, Georgia				
General operating support	-	125,000	125,000	-
Speech First Inc., Washington, D.C.				
General operating support	-	100,000	100,000	-
Spirit of America Worldwide, Arlington, Virginia				
General operating support	-	500,000	500,000	-
State Policy Network, Arlington, Virginia				
General operating and project support	-	475,000	475,000	-
Student Free Press Association, Hillsdale, Michigan				
General operating support	-	80,000	80,000	-
Students for Fair Admissions Inc., Arlington, Virginia				
Litigation support	-	200,000	200,000	-
Tax Foundation, Washington, D.C.				
General operating and project support	-	600,000	600,000	-
Thomas B. Fordham Institute, Washington, D.C.				
Project support	-	125,000	125,000	-

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		<u>Approved</u>	<u>Paid</u>	
Trustees of Princeton University, Princeton, New Jersey James Madison Program in American Ideals and Institutions	\$ -	\$ 200,000	\$ 200,000	\$ -
Trustees of Tufts College, Medford, Massachusetts The Fletcher School of Law and Diplomacy, International Security Studies Program	-	420,000	420,000	-
University of Arizona Foundation, Tucson, Arizona American Culture and Ideas Initiative Center for the Philosophy of Freedom	130,000 131,050	(130,000) -	- 131,050	- -
The University of Texas at Austin, Austin, Texas Thomas Jefferson Center for the Study of Core Texts and Ideas William P. Clements, Jr. Center for National Security and the "America in the World" Consortium	- -	50,000 250,000	50,000 250,000	- -
Victims of Communism Memorial Foundation Inc., Washington, D.C. Program and project support	-	610,000	610,000	-
William F. Buckley, Jr. Program at Yale Inc., New Haven, Connecticut General operating support	-	125,000	125,000	-
Workfirst Foundation, New York, New York Project support	-	150,000	150,000	-
Total	<u>\$ 320,050</u>	<u>\$ 45,062,933</u>	<u>\$ 44,882,983</u>	<u>\$ 500,000</u>

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2021 or tax year beginning , and ending

Name of foundation SARAH SCAIFE FOUNDATION INCORPORATED		A Employer identification number 25-1113452
Number and street (or P.O. box number if mail is not delivered to street address) 301 GRANT ST, ONE OXFORD CTR. STE.3900	Room/suite	B Telephone number (412) 392-2900
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15219-6402		C If exemption application is pending, check here ...▶
G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change		D 1. Foreign organizations, check here▶ 2. Foreign organizations meeting the 85% test, check here and attach computation▶
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ...▶
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,061,348,229.	J Accounting method: <input checked="" type="checkbox"/> Cash Accrual Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		11,737.	11,737.		STATEMENT 1
4 Dividends and interest from securities		13,865,724.	14,163,170.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		64,620,189.			
b Gross sales price for all assets on line 6a 217,409,204.					
7 Capital gain net income (from Part IV, line 2)			66,148,560.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		623,646.	-172,159.		STATEMENT 3
12 Total. Add lines 1 through 11		79,121,296.	80,151,308.		
13 Compensation of officers, directors, trustees, etc.		1,180,550.	169,266.		1,011,284.
14 Other employee salaries and wages		112,890.	12,135.		100,755.
15 Pension plans, employee benefits		457,337.	64,005.		392,358.
16a Legal fees					
b Accounting fees STMT 4		49,327.	6,918.		42,409.
c Other professional fees STMT 5		1,706,016.	1,705,817.		199.
17 Interest					
18 Taxes STMT 6		1,075,421.	0.		0.
19 Depreciation and depletion		130,479.	0.		
20 Occupancy		189,328.	31,068.		190,452.
21 Travel, conferences, and meetings		48,562.	0.		48,562.
22 Printing and publications		384.	54.		330.
23 Other expenses STMT 7		103,351.	12,713.		93,074.
24 Total operating and administrative expenses. Add lines 13 through 23		5,053,645.	2,001,976.		1,879,423.
25 Contributions, gifts, grants paid		45,062,933.			44,882,983.
26 Total expenses and disbursements. Add lines 24 and 25		50,116,578.	2,001,976.		46,762,406.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		29,004,718.			
b Net investment income (if negative, enter -0-)			78,149,332.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	15,498.	15,084.	15,084.
	2 Savings and temporary cash investments	63,425,556.	57,480,721.	57,480,721.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	2,800.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	18,754.	21,189.	21,189.
	10a Investments - U.S. and state government obligations STMT 8	18,266,107.	18,138,222.	18,376,504.
	b Investments - corporate stock STMT 9	141,741,727.	178,380,934.	450,182,206.
	c Investments - corporate bonds STMT 10	13,888,107.	46,041,065.	46,225,549.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	377,791,369.	344,173,473.	488,283,165.	
14 Land, buildings, and equipment: basis ▶ 1,062,106.				
Less: accumulated depreciation ▶ 515,085.	671,919.	547,021.	547,021.	
15 Other assets (describe ▶ PPD FED EXCISE TAX)	39,211.	216,790.	216,790.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	615,861,048.	645,014,499.	1061348229.	
Liabilities	17 Accounts payable and accrued expenses	245,309.	214,092.	
	18 Grants payable	320,050.	500,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶			
23 Total liabilities (add lines 17 through 22)	565,359.	714,092.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	615,295,689.	644,300,407.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	615,295,689.	644,300,407.		
30 Total liabilities and net assets/fund balances	615,861,048.	645,014,499.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	615,295,689.
2 Enter amount from Part I, line 27a	2	29,004,718.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	644,300,407.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	644,300,407.

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No [X]

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
/s/ Michael W. Gleba 11/14/22 CHAIRMAN & CEO

Paid Preparer Use Only Print/Type preparer's name FRANK GIARDINI Preparer's signature FRANK GIARDINI Date 11/05/22 Check if self-employed PTIN P00532355
Firm's name CLIFTONLARSONALLEN LLP Firm's EIN 41-0746749
Firm's address 610 W GERMANTOWN PIKE, SUITE 400 PLYMOUTH MEETING, PA 19462 Phone no. (215) 643-3900

May the IRS discuss this return with the preparer shown below? See instr. [X] Yes No